

# List of Assets



## USE ASSETS

Home	
2nd Home/Cabin	
Auto #1	
Auto #2	
Auto #3	
Home Furnishings	
Other Use Asset	
Other Use Asset	

**TOTAL USE ASSETS** \$ \_\_\_\_\_

## CASH RESERVES

Savings	
Money Market	
Checking	
CD's	
Others	

**TOTAL CASH RESERVES** \$ \_\_\_\_\_

## GROWTH ASSETS

401(k) Plans	
IRA's	
Stocks	
Bonds	
Mutual Funds	
Investment Real Estate #1	
Investment Real Estate #2	
Investment Real Estate #3	
Other Growth Assets	

**TOTAL GROWTH ASSETS** \$ \_\_\_\_\_

## OTHER ASSETS

Residence	
Cash Value Life Insurance	
Collectibles	
Other	
Other	

**TOTAL OTHER ASSETS** \$ \_\_\_\_\_

**TOTAL ALL ASSETS** \$ \_\_\_\_\_

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